

LOD/RIGHT/TT/FIP/509/2024-25

"Revised"

July 01, 2024

The Company Secretary,
VSF PROJECTS LTD.
Sy.No. 782 to 1235, Ankulapatur Village, Chillakur Mandal,
SPSR Nellore District, Nellore, Andhra Pradesh, 524412

Dear Sir/Madam,

Re: Listing of 98,65,121 equity shares of Rs. 10/- each, partly paid-up at Rs. 5/- each issued on rights basis, bearing distinctive nos. 1 to 9865121.

We acknowledge the receipt of documents submitted on June 29, 2024 along with the relative enclosures.

In this connection the Exchange is pleased to approve your Listing Application seeking permission for listing of **98,65,121** equity shares of Rs. 10/- each, partly paid-up at Rs. 5/- each issued on rights basis, to be dealt in on the Exchange

Please note that trading in the above-mentioned securities of your company will be permitted after the company submits the confirmation from the Depositories about crediting the said shares to the respective beneficiary accounts.

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,

Sabah Vaze Senior Manager Vaidehi Ketkar Senior Officer